The Internet in Cuba – bad news; good news

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Blog on the Cuban Internet: http://laredcubana.blogspot.com/

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The Cuban Internet in context, 2016

UNDP Human

Development Index

LA&C

Chile

Argentina

Barbados

Uruguay

Bahamas

Panama

Antiqua and Barbuda

Trinidad and Tobago

Costa Rica

Cuba

Source

Freedom House

Internet Freedom rank

65 countries

ITU ICT Development

Index (IDI)

175 countries.

Cuba

Uzbekistan

Ethiopia

Iran

Syria

China

Source

Cuban Rank

IDI: 135

Access: 167

Use: 150

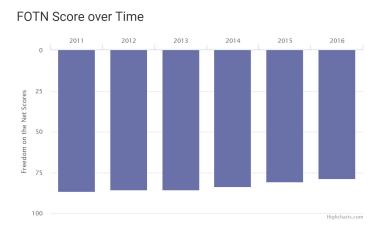
Skills: 57

<u>Source</u>

Discussion from 2014 reports

Freedom House country report for Cuba







The dictator's dilemma and the special period



One telex can cost twelve dollars [whereas] the same message costs 75 cents in the form of a fax and 3 cents via the Internet ... in spite of our blockaded circumstances, we are in a relatively good position [to face the challenges of such scientific and technological changes], due to the educational and scientific work developed by the revolution.

Carlos Lage, Executive Secretary of the Council of MinistersMarch, 1966



Glasnost which undermined the USSR and other socialist countries consisted in handing over the mass media, one by one, to the enemies of socialism.

Raúl Castro, October, 1997

What is the problem?

1996: fear of political and cultural impact and \$\$\$

Today: power, greed, bureaucracy and \$\$\$

Source

So the Cubans are trying to maintain control. They're not interested in democracy they're not interested in respecting the rights of people but they realize they have to have a better economic relationship with the US. Raúl Castro is like "I am going to open up, but I am going to open up as little as I can and hold on for as long as I can"... The Cubans are trying desperately to hold on to control, and they are finding it harder and harder to do.

Dan Restrepo was Special Assistant to President Obama and Senior Director for Western Hemisphere Affairs, The White House

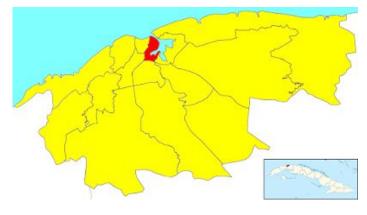
Hyped, obsolete drops in the bucket

353 WiFi hotspots

<u>Source</u>



ETECSA home – 358 paid subscribers



3G mobile trial



<u>Source</u> <u>Source</u>

Kcho + Google hotspot



<u>Source</u>

An opportunity to leapfrog technology

Disappointment after President Obama's trip to Cuba

- Stripe assistance to entrepreneurs
- CISCO network training at UCI
- Google wireless
- Even tractors will be made in Alabama





Source

China (Huawei) won the first infrastructure round



Undersea cable



Home Internet



Basckbone network



Public access



User devices



Huawei office location

Other suppliers

- Cisco in the beginning
- Selective enforcement of restrictions by Trump?

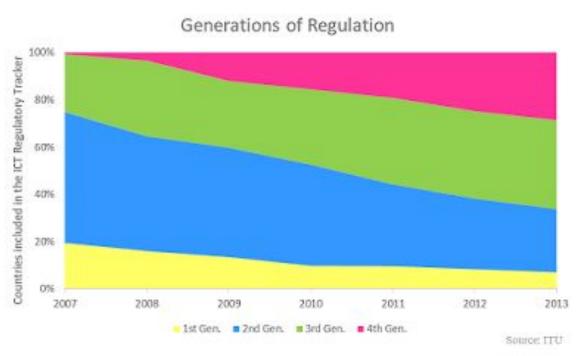








Infrastructure ownership and regulation



Source

- •G1: Regulated public monopolies command and control approach
- •G2: Basic reform partial liberalization and privatization across the layers
- •G3: Enabling investment, innovation and access dual focus on stimulating competition in service and content delivery, and consumer protection
- •G4: Integrated regulation led by economic and social policy goals

An opportunity to leapfrog policy

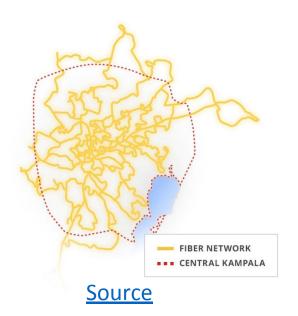
Roles for both national and local government

Backbone network

Cities like Havana, <u>Stockholm</u>, Accra or Kampala Small towns and villages



<u>Source</u>





Source

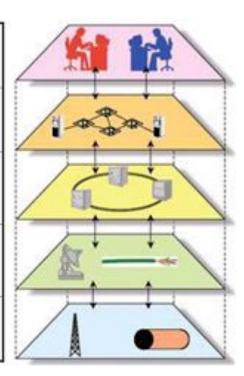
Cuba should look at alternatives from around the world

Government as wholesaler

Wholesale

Retail competition

Natural resources	use of and access to land, ducts and spectrum		
Infrastructure	passive cables and masts		
Transmission	equipment for transportation of bit- streams		
IP/Internet	equipment for traffic direction and IP addressing		
Content and services	content, services and end user equipment		



Who is running the show?



Owner	Class	Percent
Telefónica Antillana SA	Α	51.006
Rafin SA	В	27.003
Universal Trade & Management Corporation SA	В	11.086
Banco Financiero Internacional SA	В	6.157
Negocios en Telecomunicaciones SA	В	3.825
Banco Internacional de Comercio SA	В	0.923
		100

<u>Source</u>

Entrepreneurial startup scene

Occupation	Active	Inactive	Total	
Button coverer	405	254	659	
Clown	625	291	916	
Computer programmer	1,432	1,665	3,097	

2009	2010	2011	2012	2013	2014	2015	2016	2017
1	8	59	88	140	144	271	514	207

Source

Goofy list of self-employment occupations

Entrepreneurial startup scene





















Miguel Díaz-Canel

- Next president?
- Internet for all
- for the benefit of all
- must be used legally

What he's said and done



News coverage of talk
Full transcript

"The State will work to make this resource available, accessible and affordable for everyone."

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